



TRANSFER OF PRENEED FUNERAL CONTRACT

4.06: Transfer of Pre-Need Funeral Contracts

Upon receipt of written authorization to do so from the buyer of a pre-need funeral contract, or the buyer's legal representative, a licensed funeral establishment shall transfer or assign that pre-need funeral contract to another licensed funeral establishment designated by that buyer or legal representative, provided that the funeral establishment to whom the contract is to be transferred or assigned has indicated in writing that it will agree to honor that contract. The terms of the contract shall not be modified at the time of the transfer, but may be amended by means of a written agreement between the buyer and the transferee funeral establishment after the transfer of the contract and all funds connected with that contract has been completed. All such amendments shall be subject to the limitations on amendments of pre-need funeral contracts, as set forth in 239 CMR 4.04.

As authorized representative of the above named new funeral home establishment, we accept and will honor this funeral trust contract.

New Funeral Home: _____

Address: _____

City, State, Zip: _____

Funeral Home Director Name: _____

Signature/ Date: _____ Date: _____

New Trustee Bank Name: _____

Contract Information:

Buyer Name _____

Beneficiary _____

Street: _____

City, State, Zip: _____

Signature/ Date: _____ / ____ / ____

Current Funeral Home _____

Street: _____

City, State, Zip: _____

Instructions to current funeral home: Have buyer of contract sign this form, give a copy of the funeral trust contract, and instruct buyer to give the form to the new funeral home.

Instructions to the new funeral home: Complete the New Funeral Home section and mail to the bank: Washington Savings Bank, 30 Middlesex Street, Lowell, MA 01852 Attn: Preneed Trustee